

LB MULTI ASSET INCOME ETF

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE FOR THE UNITS OF LB MULTI ASSET INCOME ETF

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. **BSEC/MF & SPV/MF-326/2022/1734; dated 03 October, 2023** for collecting fund through private placement subscription of LB MULTI ASSET INCOME ETF using the Electronic Subscription System (ESS). All the Eligible Investors (EIs) are requested to visit the website: www.essbangladesh.com to participate in the private placement subscription process through the Electronic Subscription System (ESS). The summary of the private placement subscription for the Eligible Investors (EIs) is as follows:

A. PRIVATE PLACEMENT SUMMARY:

Issue Name	:	LB MULTI ASSET INCOME ETF
Trading Code	:	LBMAIETF
Total Fund to be raised through private placement	:	BDT 700,000,000 (Seventy Crore)
Total number of units to be offered	:	70,000,000 Units
Offer price/ Face value	:	BDT 10.00 each unit
Fund Manager	:	LankaBangla Asset Management Company Limited

B. DETAILS OF PRIVATE PLACEMENT SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on February 12, 2024 Closes at 4:30 p.m. on February 28, 2024
Deposit of Collateral and Subscription Fee	:	Starts at 10:00 a.m. on February 12, 2024 Closes at 2:00 p.m. on February 28, 2024
Total Fund to be raised from EIs	:	BDT 700,000,000 (Seventy Crore)
Total number of units offered to EIs	:	70,000,000 Units
Minimum amount allowed for subscription by an EI	:	BDT 100,000 (One Lakh)
Minimum number of units to be offered for an EI	:	10,000 Units
Maximum amount allowed for subscription by an EI	:	BDT 500,000,000 (Fifty Crore)
Maximum number of units to be offered for an EI	:	50,000,000 Units
Maximum number of subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000 (Three Thousand)
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	United Commercial Bank PLC
Bank Account Number	:	1511308000000016
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Exchange Traded Fund) Rules, 2016 and Bangladesh Securities and Exchange Commission (BSEC) consent vide letter no. BSEC/MF & SPV/MF-326/2022/1734; dated 03 October, 2023 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for the units of LB MULTI ASSET INCOME ETF.

The Placement Memorandum of LB MULTI ASSET INCOME ETF is available in the website of the asset management company (www.lbamcl.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange (www.dsebd.org).

For and on behalf of LB MULTI ASSET INCOME ETF



Chief Executive Officer
Masum Ali

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